



NAPPA

National Association of
Public Pension Attorneys



San Antonio



2023

Legal Education Conference Brochure

June 27th – 30th

Concurrent and New Member Education Sessions Begin Tuesday, June 27

San Antonio Marriott Rivercenter on the River Walk

REGISTRATION AND HOTEL INFORMATION

Registration Information

Online registration begins Tuesday, April 4, 2023.

To register for the conference:

- Go to www.nappa.org
- Click on **Conference Registration** for the 2023 Legal Education Conference
- Visa, MasterCard, and American Express accepted
- If paying by check, payment and a copy of the invoice must be received by **June 15**.

NAPPA
2410 Hyde Park Road, Suite B
Jefferson City, MO 65109

You must be an active NAPPA member to attend.

Conference Registration Deadlines

April 4 - May 17, 2023	Legal Education Conference registration opens Governmental Conference Fee: \$990 Non-Governmental Conference Fee: \$1,095 (if registered before May 18)
May 18 - June 2, 2023	Late registration fee applied Governmental Conference Fee: \$1,090 Non-Governmental Conference Fee: \$1,195 (includes late fee of \$100)
June 2, 2023	Last day to register for conference

Conference Cancellation Policy

Prior to May 18, 2023	Full Refund
May 18 - June 2, 2023 (Prior to 3:00 p.m. CST)	\$150 Administrative Fee Charged
After June 2, 2023 at 3:00 p.m. CST	No Refund

CLE Credits

NAPPA will apply for CLE accreditation of the program. There is no guarantee every state will accredit the program for the total number of hours requested. Accreditation requirements vary from state to state.

Location of the Meeting

**San Antonio Marriott
Rivercenter on the River
Walk**

101 Bowie Street
San Antonio, TX
78205
Phone: (210) 223-1000



www.marriott.com/satrc

Hotel and Airfare

You are responsible for your own airfare and hotel accommodations.

Hotel Reservations:

To book a room online, go to www.nappa.org, login, and click on the Events Tab.

\$229 per night + tax (single or double occupancy)

After June 2, 2023, or when the block is full, whichever comes first, the hotel will not guarantee you a room nor the special rate.

Conference Room Block Information

The room rate for the NAPPA block is available thru June 2, 2023, or until the block is filled, whichever comes first.	The NAPPA block rate is \$229. Please note: Reservation guaranteed by advance deposit or credit card. There is a 72-hour cancellation policy at the hotel.
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Off-Site Dinner Event

Briscoe Western Art Museum

Date: June 28, 2023
Time: 6:00 p.m. - 9:00 p.m.

Adult Guest: \$125 each
Children (5-11): \$40 each
Children (under age 5) are free, but **must** be registered.

There is a separate form to register guests for the event. All registrations must be made by **June 2, 2023**.



Briscoe Western Art Museum
210 W. Market St.
San Antonio, TX 78205
Phone: (210) 299-4499

www.briscoemuseum.org

CONFERENCE AGENDA

Tuesday, June 27, 2023

12:00 p.m. - 4:15 p.m. **Conference Registration**

1:15 p.m. - 2:00 p.m. ***Introduction to NAPPA and Roundtable Q&A***

The Board President and a panel of NAPPA members will introduce the organization to new members. A brief Q&A session will follow, allowing new members to ask their most pressing questions.

Moderators

Michael Herrera - Senior Counsel, Los Angeles County Employees Retirement Association
Ruby Menon - Of Counsel, Robbins Geller Rudman & Dowd

Presenters

Cindy Collins - Director of Governance and Strategic Initiatives, Pennsylvania State Employees' Retirement System
Adam Franklin - General Counsel, Colorado Fire & Police Pension Association
Jeremy Hill - Group General Counsel, Universities Superannuation Scheme
Lydia Lee - Of Counsel, Lieff, Cabraser, Heimann & Bernstein
John Nixon - Partner, Duane Morris

2:00 p.m. - 3:00 p.m. **Concurrent Sessions** *(choose one)*

- **Session A: *Public Pension Overview, Part 1. Public Pension Benefits & Fiduciary Duty***

The panel will present an overview of the legal framework for public pensions. Topics will include plan structure, trust law, fiduciary obligations, tax qualification, funding requirements, and retirement benefits. The panel will also focus on commonly used terms and their meaning.

Moderator

Joseph Indelicato - Chief Counsel, Pennsylvania Public School Employees' Retirement System

Presenters

Joseph Indelicato - Chief Counsel, Pennsylvania Public School Employees' Retirement System
Tiffany Reeves - Partner, Faegre Drinker Biddle & Reath

- **Session B: *Is that a Fact? Implementation of the No Surprises Act***

The No Surprises Act was passed in 2020 and is the most significant piece of legislation affecting group health plans since the Affordable Care Act. The Act is designed to end surprise billing for health plan participants and to provide greater transparency into health care pricing and health plan payments. Unlike many laws that govern retirement plans, the Act does not provide exceptions for governmental plans. This panel will discuss the

CONFERENCE AGENDA

Tuesday, June 27, 2023, continued...

main components of the Act, guidance issued to date, and practical implementation issues faced by governmental plans.

Moderator

Chris Sears - Partner, Ice Miller

Presenters

Paul Esposito - Principal, Slevin & Hart

Diana Felsmann - General Counsel, Wisconsin Department of Employee Trust Funds

3:00 p.m. - 3:15 p.m.

Break

3:15 p.m. - 4:15 p.m.

Concurrent Sessions (choose one)

- **Session A: *Public Pension Overview, Part 2. Investments, Funding and Actuarial***

The panel will present an overview of the legal framework for the actuarial and investment functions at public pension plans. Topics will include the role of actuaries in determining funding and contribution requirements, the role of investment returns, applicable fiduciary principles, and the relationship between the legal, actuarial, and investment functions in plan administration.

Moderator

Tiffany Reeves - Partner, Faegre Drinker Biddle & Reath

Presenters

Joseph Indelicato - Chief Counsel, Pennsylvania Public School Employees' Retirement System

Tiffany Reeves - Partner, Faegre Drinker Biddle & Reath

- **Session B: *Money! Money! Advanced Topics in Private Fund Investing***

This session will address advanced topics in private fund investments, including waterfalls, distributions, clawbacks, management fees, and fund expenses. The panelists will discuss market trends and economic considerations when evaluating fund terms and negotiating fund documentation.

Moderator

Drew McLelland - Assistant Counsel, New York State Common Retirement Fund

Presenters

Wan-Han Chen - Partner, K&L Gates

Michael Jordan - Partner, Seyfarth Shaw

Brad Woolworth - Manager of Private Equity – Domestic, New York State Teachers' Retirement System

4:30 p.m. - 6:00 p.m.

Welcome Reception for All Members (provided by NAPPA)

CONFERENCE AGENDA

Wednesday, June 28, 2023

7:00 a.m. - 4:00 p.m. **Conference Registration**

7:15 a.m. - 8:15 a.m. **Breakfast** *(provided by NAPPA)*

8:15 a.m. - 8:30 a.m. **Introductions and Announcements**

8:30 a.m. - 9:30 a.m. **General Session**
Ethics I – Your Brain on Ethics

Even the most ethical of lawyers can be unwittingly led astray by the way the brain considers – or fails to consider – ethical questions. Research in the field of behavioral ethics has uncovered many ways that your brain can take ethical shortcuts without you even being aware of it. A panel of lawyers and experts will examine how this happens, what you can do about it, and how it impacts legal ethics decisions.

Moderator

Suzanne Dugan - Special Counsel, Cohen Milstein Sellers & Toll

Presenters

Kevin Dubose - Appellate Lawyer, Alexander Dubose Jefferson & Townsend

Beverly Bell Godbey - Principal, Amy Steward Law

Robert Prentice - Ed & Molly Smith Professor of Business Law, McCombs School of Business
University of Texas

Johnathan Smaby - Executive Director, Texas Center for Legal Ethics

9:30 a.m. - 9:45 a.m. **Break**

9:45 a.m. - 10:45 a.m. **General Session**
Crisis Communication: Public Pension Systems on Trial in the Court of Public Opinion

In your state, there are more judges in the court of public opinion than any court of law – and there are no appeals. Learn the rules of what you can ethically say and best practices for public pension systems in litigation or crisis. Also, learn when and how to manage comments on your system's social media accounts without creating First Amendment legal liability.

Moderator

Mary Beth Foley - Executive Director, Ohio Police & Fire Pension Fund

Presenter

Mark Weaver - President, Communications Counsel

10:45 a.m. - 11:00 a.m. **Break**

CONFERENCE AGENDA

Wednesday, June 28, 2023, continued...

11:00 a.m. - 12:00 p.m.

General Session

Executing an Effective Incident Response Plan

In order to be effective, an incident response plan must prioritize assets, identify risks, and identify members of the critical incident response team. Effective plans require regular testing, communication, and evaluation of service providers and the cybersecurity controls they have in place. This session will discuss the creation, testing and execution of your incident response plan.

Moderator

Mary Ellen O'Neill - Compliance Counsel/Privacy Officer, Texas Teacher Retirement System

Presenters

David Levine - Principal, Groom Law Group

Tim Rouse - Executive Director, The SPARK Institute

12:00 p.m. - 1:45 p.m.

Lunch *(on your own)*

1:45 p.m. - 2:45 p.m.

Concurrent Sessions *(choose one)*

• **Session A: *This is [not] Sparta!***

We promise there will be no madness or Spartan battles, so leave your armor and bring your notebooks! Come join the Benefits Committee to unpack the cornerstone of public pensions: disability benefits. We have certainly come a long way from the first evidence of pensions paid to the families of warriors who died in battle. This session will explore that history; as well as discuss the administration of disability benefits; best practices for medical review; determining taxation of benefits; and payment offsets relating to Social Security, Workers' Comp, and collateral offsets in secondary litigation.

Moderator

Nicole Giambarrese - General Counsel, New York City Police Pension Fund

Presenters

Audra Ferguson-Allen - Partner, Ice Miller

Ilyse Sisolak - General Counsel, New York City Employees' Retirement System

Mike Sutherland - Benefits Counsel, Colorado Fire & Police Pension Association

CONFERENCE AGENDA

Wednesday, June 28, 2023, continued...

- **Session B: *Tales from the Trenches: Transforming Funding Challenges into Funding Success Stories***

Panelists will share the road their funds took from experiencing funding challenges to achieving positive financial health. Each pension fund's case study will provide an in-depth look at the funding challenges faced by these plans and the legislative and legal paths taken to address these challenges.

Moderator

Kevin Gallaway - General Counsel, Colorado Public Employees' Retirement Association

Presenters

Laurie McKinnon - General Counsel, Kansas Public Employees Retirement System

Jennifer Mills - Deputy Executive Director and Director of Defined Contributions and Investments, Pennsylvania Public School Employees' Retirement System

Erin Perales - General Counsel, Houston Municipal Employees Pension System

2:45 p.m. - 3:00 p.m.

Break

3:00 p.m. - 4:00 p.m.

Concurrent Sessions (*choose one*)

- **Session A: *Ripple Effects of Recent Supreme Court Decisions and the Impact on DEI Initiatives and Hiring Practices***

This panel will examine the Supreme Court's upcoming decisions in the controversial Harvard and UNC cases addressing whether diversity can be considered in college admissions. The High Court's decisions are widely expected to throw out or limit the Supreme Court's prior precedent on affirmative action and open a Pandora's box that will challenge how public institutions and private industries approach diversity objectives, including in hiring, promotion, and vendor selection. In particular, the panel will consider whether compliance with the new law can be achieved through explicit statements linking DEI initiatives to established business purposes, including ESG and socially responsible investing.

Moderator

David Kaplan - Director, Saxena White

Presenters

Atinuke Adedrian - Associate Professor, Fordham University School of Law

Danny Malavé - Managing Director of Diversity, Equity & Inclusion, New York State Teachers' Retirement System

Dan Morenoff - Executive Director & Secretary, American Civil Rights Project

Vladimir Shuliga - Associate General Counsel, Illinois Municipal Retirement Fund

CONFERENCE AGENDA

Wednesday, June 28, 2023, continued...

Session B: *Smarter, Greener, Better? Hybrid Plans Catch-up on Secure 2.0 and ESG Investing*

How do Secure 2.0 and ESG apply to governmental defined contribution or hybrid plans? Join us for this interactive session as we discuss SECURE 2.0 changes effective in 2023 and 2024 that require action or consideration by qualified plans in the immediate future, including practical and legal issues relating to adoption and implementation of the applicable provisions of this recent legislation. We will follow with a discussion on how the contours of ESG investments may affect the decisions of plan fiduciaries, including what the DOL fiduciary rules say about ESG factors for investing.

Moderator:

Lydia Lee - Of Counsel, Lieff, Cabraser, Heimann & Bernstein

Presenters

Michelle McCarthy - Partner, Nossaman

Melanie Walker - Senior Vice President, Segal

6:00 p.m. - 9:00 p.m.

Dinner at the Jack Guenther Pavilion at the Briscoe Museum; includes exclusive after-hours museum admission

Advance registration is required to attend this event.

CONFERENCE AGENDA

Thursday, June 29, 2023

7:00 a.m. - 4:00 p.m. **Conference Registration**

7:15 a.m. - 8:15 a.m. **Breakfast** (provided by NAPPA)

8:15 a.m. - 8:30 a.m. **Introductions and Announcements**

8:30 a.m. - 9:30 a.m. **General Session**
Ethics II – Privilege, Public Records, and Pension Funds ... Oh My!

As in-house counsel, you know the importance of maintaining client confidentiality and protecting sensitive information. This panel will cover the nuances of legal privilege and how it applies to your role, particularly when advising public bodies. In this presentation, we will provide a privilege refresher and cover the different types of privilege, including attorney-client privilege, work product privilege, and common interest privilege. We will walk through several case studies, including litigation, compliance and regulatory investigations, and working with third parties to provide practical advice on how to both protect your entity's privilege and comply with public transparency obligations.

Moderator

John Nixon - Partner, Duane Morris

Presenters

Claire Rauscher - Partner, Womble Bond Dickinson (U.S.)

Sarah Motley Stone - Partner, Womble Bond Dickinson (U.S.)

9:30 a.m. - 9:45 a.m. **Break**

9:45 a.m. - 10:45 a.m. **General Session**
ESG Investment and its Backlash: How to Evaluate the Pressures and Challenges Ahead

This session will cover the origin of current ESG and anti-ESG pressures, DOL final regulations, mandated ESG factors, divestments, and other "hot" topics such as climate change, fossil fuels, DEI, banking, and insurance. We'll discuss how plan fiduciaries are responding, how plan funding and investment activities are impacted, and what we might expect next.

Moderator

Hank Kim - Executive Director & Counsel, National Conference on Public Employees Retirement Systems

Presenters

Dee Larsen - General Counsel, Utah Retirement Systems

Rachel Cohen - Principal Counsel, Maryland Office of the Attorney General; Maryland State Retirement and Pension System

CONFERENCE AGENDA

Thursday, June 29, 2023, continued...

10:45a.m. - 11:00 a.m. **Break**

11:00 a.m. - 12:00 p.m. **General Session**

Present at the Creation: The Historical Foundation of ERISA's Fiduciary Duties

After the cataclysm at Studebaker in the 1960s in which workers lost their pensions, New York Senator Jacob Javits and others decided to create—from the ground up—a new set of pension laws that would help avoid the consequences of any such disasters. The panel will feature an individual who was key in helping draft ERISA's fiduciary provisions and regulations in the early 1970s. He will provide an inside look at ERISA's foundational duties and show why ERISA is the way that it is. A historical perspective on ERISA's fiduciary foundations is critically important in today's environment, and this panel promises to be a landmark presentation on fiduciary law.

Moderator

Dee Larsen - General Counsel, Utah Retirement Systems

Presenters

Mary Kathryn Campion - Founder and President, Champion Capital Research
Jeffrey Mamorsky - Shareholder, Greenburg Traurig
W. Scott Simon - Author

12:00 p.m. - 1:45 p.m. **Emeritus Board Lunch** *(provided by NAPPA)*
General Counsel Lunch *(provided by NAPPA)*
Lunch *(all others on your own)*

1:45 p.m. - 2:45 p.m. **Concurrent Sessions** *(choose one)*

• **Session A: *Do You Have To Be In It to Win it?***

The panel will discuss emerging trends in securities and related shareholder litigation with a focus on public pension plans as active participants under the Private Securities Litigation Reform Act (PSLRA). Public fund participants will discuss their roles as in-house counsel serving in major securities fraud litigation, alternatives to active participation, and what factors and specific junctures made a difference in settlement recoveries. Panelists will discuss engaging within the requirements of PSLRA, and interacting with trustee boards throughout active litigation.

Moderator

Maya Saxena - Attorney, Saxena White

Presenters

Elizabeth Hennessey - General Counsel, Iowa Public Employees' Retirement System
Michael Herrera - Senior Counsel, Los Angeles County Employees Retirement Association
Jeremy Hill - Group General Counsel, Universities Superannuation Scheme
Nicole Lavalee - Partner, Berman Tabacco

CONFERENCE AGENDA

Thursday, June 29, 2023, continued...

- **Session B: *Help Wanted: The Role Pension Benefits Play in the Struggle to Hire and Retain First Responders***

Fire and police departments across the country are struggling to find candidates for public safety positions. This panel will explore a number of questions regarding pension benefits and public safety, including: What impact has the rollback of public pension benefits played in discouraging younger people from going into fire and police work? Can pension benefits be used as a tool to lure a new generation of workers into these fields? Are there benefit policy decisions that can be made to retain public safety workers who are able to continue to do these jobs to fill the gap? How is collective bargaining affecting pension benefit issues in the struggle to hire and retain first responders?

Moderator

Carolyn Clifford - Partner, Ottosen DiNolfo Hasenbalg & Castaldo

Presenters

Chuck Campbell - Partner, Jackson Walker

Keith Karlson - Attorney, Karlson Garza McQueary

Robert Klausner - Principal, Klausner Kaufman Jensen & Levinson

2:45 p.m. - 3:00 p.m.

Break

3:00 p.m. - 4:00 p.m.

Concurrent Sessions *(choose one)*

- **Session A: *401(a)(17) and 415(b) Limits Under the Internal Revenue Code***

Internal Revenue Code section 401(a)(17) limits the amount of compensation a qualified plan can consider when calculating a member's benefit. Internal Revenue Code section 415(b) limits the benefit payable from defined benefit plans. What happens when a member's benefit exceeds the 415(b) limits? Enter the Qualified Excess Benefit Arrangement under 415(m). Governmental plans can set up one of these arrangements to pay the member certain benefits, if the plan meets IRC requirements. This session will discuss the IRC requirements, clear up any confusion, and discuss a real-life situation where the requirements were not met. It will also discuss what happens when those errors are left unchecked and benefit recipients have been overpaid.

Moderator

Megan Peitzmeier - Senior Staff Attorney, Colorado Public Employees' Retirement Association

Presenters

Caleb Durling - Partner, Fox Rothschild

James Thompson - General Counsel, Denver Employees Retirement Plan

CONFERENCE AGENDA

Thursday, June 29, 2023, continued...

- **Session B: *The Alphabet Soup of Investment Operations and Subscription Documentation***

Partnership agreements and side letters tend to steal the spotlight in investment negotiations, but operational compliance and accurate completion of subscription documents are critical for public pension systems when making public and private market investments. This session will address operational aspects of investment management, including FACTA, KYC, AML and OFAC. The panelists will explore nuances and current trends in subscription agreements, investor questionnaires, and operational compliance requirements.

Moderator

Courtney Krause - Attorney, Nossaman

Presenters

Alex Harisiadis - Deputy Counsel, Investments, Maryland Office of Attorney General;
Maryland State Retirement and Pension System

Matthew Rabinowitz - Partner, Pillsbury

Susan Weiss - Investment Counsel, Alameda County Employees' Retirement Association

Friday, June 30, 2023

7:00 a.m. - 12:15 p.m.

Conference Registration

7:15 a.m. - 8:15 a.m.

Breakfast *(provided by NAPPA)*

8:15 a.m. - 8:45 a.m.

Introductions, Announcements, and Business Meeting

8:45 a.m. - 9:45 a.m.

General Session

Staring into the Abyss – Funding Challenges Facing the Virgin Islands GERS

Often referred to as "America's Caribbean Paradise", the U.S. Virgin Islands' pension plan is underfunded. Having reached a crisis with impending insolvency only a few years away, the government created a funding mechanism to infuse cash into the plan over a thirty-year period. Despite this action, the ability to pay near-term future benefits is still uncertain. This session will discuss what led to the present situation, the actions taken to shore up the plan, and possible additional solutions to preserve the benefits promised to its active and retired employees.

CONFERENCE AGENDA

Friday, June 30, 2023, continued...

Moderator

Jason Paulsmeyer - Chief Counsel, Missouri Local Government Employees Retirement System

Presenters

Cathy Smith - General Counsel, Virgin Islands Government Employees' Retirement System
Robert Klausner - Principal, Klausner, Kaufman, Jensen & Levinson

9:45 a.m. - 10:00 a.m.

Break

10:00 a.m. - 11:00 a.m.

General Session

Federal Legislative Update

The presenters will provide an overview of the key issues under consideration by the U.S. Congress, Executive Branch agencies, and in the courts that are relevant to state and local governmental retirement plans. The panel will cover the recently enacted SECURE Act 2.0, including provisions impacting retired first responders, catch-up contributions, required minimum distributions, and plan overpayments. We will also cover regulatory guidance on the new retirement tax laws; legislative and legal activities related to environmental, social, and governance (ESG) integration; and any potential revenue raisers that could be harmful to public plans.

Moderator

Tony Roda - Partner, Williams & Jensen

Presenters

Leigh Snell - Federal Relations Director, National Council on Teacher Retirement
Tony Roda - Partner, Williams & Jensen

11:00 a.m. - 11:15 a.m.

Break

11:15 a.m. - 12:15 p.m.

General Session

National Trends in Litigation Against Pension Systems and Their Boards

The presenters will review various issues affecting public pension plans that have been the subject of litigation, and how different courts have viewed those issues.

Moderator

Laurie McKinnon - General Counsel, Kansas Public Employees Retirement System

Presenters

Daniel Aronowitz - Managing Principal, Euclid Fiduciary
Ashley Dunning - Partner, Nossaman

2022-2023 SECTION STEERING COMMITTEES, WORKING GROUPS, AFFINITY GROUPS & COMMITTEES

Section Steering Committees

Benefits Section

- Kristin Bellar, *Co-Chair*
- Nicole Giambarrese, *Co-Chair*
- Diana Felsmann
- Audra Ferguson-Allen
- Brian Goodman
- Isaac Glovinsky
- David Levine
- Cathy Smith
- Dawn Viggiano
- Laurie McKinnon, *Board Liaison*

Fiduciary & Plan Governance Section

- Dee Larsen, *Chair*
- Julie Becker
- Nicole Bertsch
- Guillaume Buell
- Chuck Campbell
- Cindy Collins
- Carolyn Clifford
- Rachel Cohen
- Ryan Connell
- Anya Freedman
- Serena Hallowell
- Benita Harper
- Hank Kim
- Robert Klausner
- Lindsay Knowles
- Marissa Longoria
- Manuel Serpa
- Heather Traeger
- Jennifer Zahry
- Gina Ratto, *Board Liaison*

Investments Section

- Yuliya Oryol, *Chair*
- Don Ampansiri
- Joshua Geller
- Karen Grenon
- Alexander Harisiadis
- Maureen Hazen
- Robert Holodnak
- Robert Perez
- Tiffany Reeves
- Carrie Rief
- Christine Roseland

- Steven Skoff
- Susan Weiss
- Jason Paulsmeyer, *Board Liaison*

Tax Section

- Megan Peitzmeier, *Co-Chair*
- Robert Gauss, *Co-Chair*
- Luke Bailey
- Jessica Culotti
- Nicole Giambarrese
- Jenni Kregel
- Susan Lenczewski
- James Thompson
- Tony Roda
- Melanie Walker
- Don Wellington
- John Nixon, *Board Liaison*

Working Groups

Cybersecurity

- Brian Bartow, *Chair*
- Joshua Geller
- Benita Harper
- David Levine
- Mary Ellen O'Neill
- Manuel Serpa
- Brian Sytsma
- Crystalyn Voehl
- Susan St. John
- Julie Borisov, *Board Liaison*

ESG Resource

- Suzanne Dugan, *Acting Co-Chair*
- Tony Roda, *Acting Co-Chair*
- Dee Larsen
- John Nixon
- Tiffany Reeves
- Brian Sytsma

Funding Challenges

- Kevin Gallaway, *Co-Chair*
- Davetta Lee, *Co-Chair*
- Carolyn Clifford
- Anthony Green
- Ronald King
- Lindsay Knowles
- Dee Larsen

2022-2023 SECTION STEERING COMMITTEES, WORKING GROUPS, AFFINITY GROUPS & COMMITTEES

Funding Challenges continued...

- Cathy Smith
- Ryan Stippich
- Tony Roda, *Board Liaison*

Health Plan

- Christopher Sears, *Chair*
- Nicole Bertsch
- Paul Esposito
- Diana Felsmann
- Kevin Gallaway
- Richelle Levy
- Rebecca Wisbar
- Mary Beth Foley, *Board Liaison*

Securities Litigation, Including Remedies Outside the U.S.

- Michael Herrera, *Co-Chair*
- Maya Saxena, *Co-Chair*
- Guillaume Buell
- Darren Check
- Gina DiDomenico
- Karen Grenon
- Serena Hallowell
- Elizabeth Hennessey
- Hank Kim
- Nicole Lavallee
- Bruce Leppa
- Betsy Manifold
- J.R. Morgan
- Megan Peitzmeier
- Darren Robbins
- Hannah Ross
- Daniel Sommers
- Ryan Stippich
- Marc Weinberg
- Daniel Whitman
- Erin Woods
- Jennifer Yamane
- Laura Gilson, *Board Liaison*

Affinity Groups

DC/Hybrid Plan Affinity Group

- Jennifer Schreck, *Convener*
- Luke Bailey
- Aaron Castle
- Jessica Culotti
- Donna Frank

- Brian Goodman
- Lisa Harrison
- Davetta Lee
- Lydia Lee
- Laurie McKinnon
- Marc Purinton
- Melanie Walker
- Laura Gilson, *Board Liaison*

Public Safety Affinity Group

- Carolyn Clifford, *Convener*
- Luke Bailey
- Guillaume Buell
- Chuck Campbell
- Nicole Giambarrese
- Benjamin Huxen
- Hank Kim
- Robert Klausner
- Lindsay Knowles
- Susan Lenczewski
- Jason Paulsmeyer
- Tony Roda
- Mike Sutherland
- Mary Beth Foley, *Board Liaison*

Committees

Member Outreach Committee

- John Nixon, *Chair*
- Adam Franklin
- Ashley Dunning
- Brian Goodman
- Erin Perales
- Mary Beth Foley
- Michael Herrera
- Tony Roda, *Board Liaison*

New Member Education

- Michael Herrera, *Co-Chair*
- Ruby Menon, *Co-Chair*
- Cindy Collins
- Suzanne Dugan
- Victoria Hale
- Lydia Lee
- Tiffany Reeves
- Johnny Tran
- Tony Roda, *Board Liaison*

John Nixon, *President*

Duane Morris

Tony Roda, *Vice President*

Williams & Jensen

Julie Borisov

Colorado Public Employees' Retirement Association

Suzanne Dugan

Cohen Millstein Sellers & Toll

Mary Beth Foley

Ohio Police & Fire Pension Fund

Laura Gilson

Arkansas Public Employees Retirement System

Laurie McKinnon

Kansas Public Employees Retirement System

Jason Paulsmeyer

Missouri Local Government Employees Retirement System

Gina Ratto

Orange County Employees Retirement System

NAPPA Staff

Noreen Jones, *Executive Director*

Noreen@nappa.org

Karen Holterman

Karen@nappa.org

Denise Berhorst

Denise@nappa.org

Doris Dorge

Doris@nappa.org

As a Reminder

- *There is a "No Smoking" policy at all sessions.*
- *Dress is business casual for the conference. Most meeting rooms tend to be on the chilly side, so a sweater or jacket is recommended.*



2024 Winter Seminar - Washington, D.C.

Wednesday, February 21 - Friday, February 23, 2024

Grand Hyatt Washington - \$259

1000 H Street, Washington, D.C. 20001

Phone: (202) 582-1234



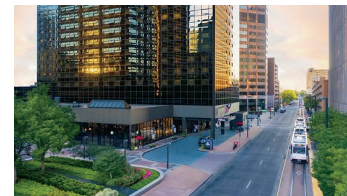
2024 Legal Education Conference - Fort Lauderdale, FL

Tuesday, June 25 - Friday, June 28, 2024

Fort Lauderdale Marriott Harbor Beach - \$229

3030 Holiday Drive, Fort Lauderdale, FL 33316

Phone: (954) 525-4000



2025 Legal Education Conference - Denver, CO

Tuesday, June 24 - Friday, June 27, 2025

Hilton Denver City Center - \$249

1701 California St., Denver, CO 80202

Phone: (303) 297-1300